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The Directors  
Betfair Group plc  
South King, Waterfront  
Chancellor's Road  
London, W6 9HP  
United Kingdom

8 September 2015

**Recommended All-Share Merger of Paddy Power plc and Betfair Group plc**

Dear Sirs,

We refer to the Rule 2.7 Announcement in relation to the recommended all-share merger of Paddy Power plc and Betfair Group plc to be released on or about 8 September 2015.

We hereby consent to the issue of this document with the inclusion therein of our name in the form and context in which it appears.

Yours faithfully,

A handwritten signature in black ink, appearing to read "Michael Wolf".

For and on behalf of  
**Goldman Sachs International**