

Appendix: Quarterly Divisional Key Performance Indicators

Q1 2019 Divisional Key Performance Indicators

Flutter Entertainment Plc			Reported basis															
£m	PPB Online			Australia				PPB Retail			US				Group			
	Q1 2019	Q1 2018	% Change	Q1 2019	Q1 2018	% Change	A\$ % Change	Q1 2019	Q1 2018	% Change	Q1 2019	Q1 2018	% Change	US\$ % Change	Q1 2019	Q1 2018	% Change	CC1 % Change
Sportsbook stakes	1,338	1,277	+5%	1,042	917	+14%	+17%	434	415	+4%	459		n/a	n/a	3,273	2,609	+25%	+27%
Sportsbook net rev %	6.6%	7.6%	-100bps	9.2%	9.0%	+20bps	+20bps	11.4%	12.5%	-110bps	4.0%		n/a	n/a	7.7%	8.9%	-120bps	-120bps
Sports revenue	152	161	-6%	96	83	+16%	+20%	50	52	-5%	69	23	+197%	+178%	366	319	+15%	+15%
Gaming revenue	76	58	+31%					27	27	+2%	9	5	+96%	+83%	113	90	+26%	+25%
Total revenue	228	219	+4%	96	83	+16%	+20%	77	79	-2%	78	28	+180%	+162%	478	408	+17%	+18%

£m	Proforma basis ²			
	US			
	Q1 2019	Q1 2018	% Change	US\$ % Change
Sports revenue	69	45	+53%	+43%
Gaming revenue	9	5	+96%	+83%
Total revenue	78	50	+57%	+47%

Q2 2019 Divisional Key Performance Indicators

Flutter Entertainment Plc			Reported basis															
£m	PPB Online			Australia				PPB Retail			US				Group			
	Q2 2019	Q2 2018	% Change	Q2 2019	Q2 2018	% Change	A\$ % Change	Q2 2019	Q2 2018	% Change	Q2 2019	Q2 2018	% Change	US\$ % Change	Q2 2019	Q2 2018	% Change	CC1 % Change
Sportsbook stakes	1,344	1,458	-8%	1,072	1,018	+5%	+8%	473	459	+3%	386		n/a	n/a	3,275	2,935	+12%	+12%
Sportsbook net rev %	8.8%	7.3%	+150bps	10.3%	9.8%	+50bps	+50bps	13.5%	12.2%	+130bps	4.3%		n/a	n/a	9.5%	8.9%	+60bps	+60bps
Sports revenue	183	174	+5%	111	99	+12%	+14%	64	56	+14%	71	28	+151%	+137%	429	358	+20%	+20%
Gaming revenue	86	68	+27%					15	27	-44%	11	5	+136%	+123%	113	100	+12%	+12%
Total revenue	269	243	+11%	111	99	+12%	+14%	79	84	-5%	82	33	+149%	+135%	541	458	+18%	+18%

£m	Proforma basis ²			
	US			
	Q2 2019	Q2 2018	% Change	US\$ % Change
Sports revenue	71	49	+46%	+38%
Gaming revenue	11	5	+136%	+123%
Total revenue	82	53	+54%	+45%

¹ Constant currency ("cc") growth is calculated by retranslating non-sterling denominated component of 2018 at 2019 exchange rates.

² Prepared on the basis as if FanDuel's fantasy sports have always been part of the Group.

Q3 2019 Divisional Key Performance Indicators

Flutter Entertainment Plc																		
Reported basis																		
£m	PPB Online			Australia				PPB Retail			US				Group			
	Q3 2019	Q3 2018	% Change	Q3 2019	Q3 2018	% Change	A\$ % Change	Q3 2019	Q3 2018	% Change	Q3 2019	Q3 2018	% Change	US\$ % Change	Q3 2019	Q3 2018	% Change	CC: % Change
Sportsbook stakes	1,256	1,432	-12%	1,045	1,185	-12%	-11%	451	463	-3%	503	84	497%	465%	3,255	3,164	+3%	+3%
Sportsbook net rev %	8.2%	7.5%	+70bps	11.4%	8.5%	+290bps	+290bps	12.8%	11.8%	+100bps	5.4%	+4.4%	+100bps	+100bps	9.4%	8.4%	+100bps	+100bps
Sports revenue	163	173	-6%	119	101	+18%	+19%	58	55	+6%	76	46	+64%	+55%	417	375	+11%	+10%
Gaming revenue	84	75	+12%					17	27	-37%	15	5	+190%	+174%	116	107	+8%	+7%
Total revenue	247	248	-1%	119	101	+18%	+19%	75	82	-9%	91	52	+77%	+67%	533	483	+10%	+9%

£m	Proforma basis ²			
	US			
	Q3 2019	Q3 2018	% Change	US\$ % Change
Sports revenue	76	48	+58%	+49%
Gaming revenue	15	5	+190%	+174%
Total revenue	91	53	+71%	+61%

Q4 2019 Divisional Key Performance Indicators

Flutter Entertainment Plc																		
Reported basis																		
£m	PPB Online			Australia				PPB Retail			US				Group			
	Q4 2019	Q4 2018	% Change	Q4 2019	Q4 2018	% Change	A\$ % Change	Q4 2019	Q4 2018	% Change	Q4 2019	Q4 2018	% Change	US\$ % Change	Q4 2019	Q4 2018	% Change	CC: % Change
Sportsbook stakes	1,246	1,286	-3%	1,139	1,189	-4%	+1%	435	441	-1%	978	339	+189%	+190%	3,798	3,254	+17%	+20%
Sportsbook net rev %	8.9%	8.3%	+60bps	10.5%	10.1%	+40bps	+40bps	13.4%	13.4%	Flat	4.2%	2.2%	+200bps	+200bps	8.7%	9.0%	-30bps	-30bps
Sports revenue	169	169	Flat	120	120	-0%	+5%	58	59	-1%	109	74	+47%	+48%	455	422	+8%	+10%
Gaming revenue	93	68	+37%					22	28	-21%	17	5	+206%	+208%	132	102	+30%	+30%
Total revenue	262	238	+10%	120	120	-0%	+5%	81	87	-8%	125	79	+58%	+59%	588	524	+12%	+14%

£m	Proforma basis ²			
	US			
	Q4 2019	Q4 2018	% Change	US\$ % Change
Sports revenue	109	74	+47%	+48%
Gaming revenue	17	5	+206%	+208%
Total revenue	125	79	+58%	+59%

¹ Constant currency ("cc") growth is calculated by retranslating non-sterling denominated component of 2018 at 2019 exchange rates.

² Prepared on the basis as if FanDuel's fantasy sports have always been part of the Group.